

GRAHAM COUNTY BOARD OF SUPERVISORS)

(SS.SAFFORD, AZ September 21, 2015

STATE OF ARIZONA, COUNTY OF GRAHAM)

The Graham County Board of Supervisors met as the Jail District Board in a special session this date with the following present:

James A. Palmer	Chairman
Drew John	Vice-Chairman
Danny Smith	Member
Julie Rodriguez	Interim Deputy Clerk

Chairman Palmer called the meeting to order at 10:00 a.m. He announced that it was the date and time to convene as the Jail District Board.

Chairman Palmer requested approval of the minutes of the meetings held on June 8 2015, July 9, 2015, July 21, 2015 and August 10, 2015. Upon motion of Supervisor Smith, seconded by Supervisor John, the request was unanimously approved.

Chairman Palmer requested approval of Resolution 2015-18 Ratifying Changes in and Directing Execution and Delivery of IGA between Graham County and Graham County Jail District. Upon motion of Supervisor John, seconded by Supervisor Smith, the request was unanimously approved.

RESOLUTION NO. 2015-18

RESOLUTION OF THE BOARD OF DIRECTORS OF THE GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA, RATIFYING CHANGES IN, AND ORDERING EXECUTION AND DELIVERY OF AN INTERGOVERNMENTAL AGREEMENT WITH THE GRAHAM COUNTY BOARD OF SUPERVISORS.

WHEREAS, on July 21, 2015 the Board of Directors (this "*Board*") of the Graham County Jail District of Graham County, Arizona (the "*District*") authorized the execution and delivery of an intergovernmental agreement (the "*IGA*") between the District and Graham County, Arizona (the "*County*"); and

WHEREAS, several changes have been made to the IGA; and

WHEREAS, the form of the changed IGA has been submitted to this Board; and

WHEREAS, by this Resolution this Board will ratify all such changes and direct the execution and delivery of the IGA as so changed.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA, as follows:

The changes made to the IGA, as shown on the draft IGA presented to this Board at the meeting at which this Resolution was adopted, is ratified and confirmed, and the Chairman of this Board is authorized to execute and deliver such IGA, and the Clerk of this Board is authorized to attest to the Chairman's signature. The Chairman is furthered permitted to complete the IGA and to make any changes or additions to the IGA as in the Chairman's judgment is beneficial to the District or to meet the terms of the sale of the District's Pledged Revenue Obligations, Series 2015.

PASSED AND ADOPTED by the Board of Directors of the Graham County Jail District of Graham County, Arizona, this 21st day of September, 2015.

GRAHAM COUNTY JAIL DISTRICT
BOARD OF DIRECTORS

/s/: James A. Palmer

ATTEST:

APPROVED AS TO FORM:

/s/: Terry Cooper, Clerk

/s/: Special Council

Chairman Palmer requested approval of Resolution 2015-19 Ratifying Changes in and Directing Execution and Delivery of: Special Warranty Deed, Ground Lease, Lease-Purchase Agreement, Trust Agreement, Obligation Purchase Contract and District Continuing Disclosure Undertaking. Upon motion of Supervisor John, seconded by Supervisor Smith, the request was unanimously approved.

RESOLUTION 2015-19

A RESOLUTION RATIFYING THE CHANGES MADE IN THE FOLLOWING DOCUMENTS THAT ARE TO BE EXECUTED AND DELIVERED UPON THE EXECUTION AND DELIVERY OF THE GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA, PLEDGED REVENUE OBLIGATIONS, SERIES 2015, INCLUDING, BUT NOT LIMITED TO: A SPECIAL WARRANTY DEED, A GROUND LEASE AGREEMENT, A LEASE-PURCHASE AGREEMENT, A TRUST AGREEMENT, AN OBLIGATION PURCHASE AGREEMENT, AND A DISTRICT CONTINUING DISCLOSURE UNDERTAKING; APPROVING THE FORM OF A PRELIMINARY OFFICIAL STATEMENT; AUTHORIZING THE CHAIRMAN OF THE BOARD OF DIRECTORS OF THE GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA TO DEEM THE OFFICIAL STATEMENT AS "FINAL" FOR PURPOSES OF SECURITIES AND EXCHANGE COMMISSION RULE 15C2-12.

WHEREAS, on July 21, 2015 the Board of Directors (this "*Board*") of the Graham County Jail District of Graham County, Arizona (the "*District*") adopted a resolution (the "*Authorizing Resolution*") that authorized the execution and delivery of the District's Pledged Revenue Obligations, Series 2015 (the "*Obligations*"); and

WHEREAS, the Authorizing Resolution also approved the form and authorized the execution and delivery of the following documents (collectively, the "*Documents*"):

1. a Special Warranty Deed;
2. a Ground Lease Agreement;
3. a Lease-Purchase Agreement;
4. a Trust Agreement;
5. an Obligation Purchase Agreement;
6. a District Continuing Disclosure Undertaking; and
7. the Preliminary Official Statement for the Obligations; and

WHEREAS, since July 21, 2015, the Documents have been substantially changed and modified; and

WHEREAS, there has been presented to this Board each of the above mentioned documents in their current form; and

WHEREAS, by this Resolution this Board will ratify and approve the changes made to such Documents since July 21, 2015, and will authorize the execution and delivery of such Documents with such insertions, deletions or changes as the Chairman of this Board (the "*Chairman*") may deem proper, and in the District's best interest.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA, THAT:

Section 1. The Chairman is authorized to approve the final principal amount, interest rates, maturity dates and amounts, purchase price and redemption features and cause the same to be set forth in the Documents. The form, terms and provisions of the Documents, in substantially the form of such Documents (including the exhibits thereto) presented at this meeting are hereby approved, with such final provisions, insertions, deletions and changes as shall be approved by the Chairman. The execution of such Documents being conclusive evidence of such approval, and the Chairman and the Clerk of this Board (the "*Clerk*") are hereby authorized and directed to execute, attest and deliver, where applicable, the Documents. The Chairman is further authorized and directed to accept the Special Warranty Deed to the Project Site in the form presented to this Board.

Section 2. The Obligations are hereby awarded to the purchaser pursuant to the Obligation Purchase Contract, under the terms set forth in the Trust Agreement and with maturity dates and amounts, interest rates and redemption features as the Chairman accepts.

Section 3. The Chairman and Clerk are hereby authorized to purchase municipal bond insurance, qualified surety obligations or other credit enhancement as may be deemed appropriate and beneficial, to pay or cause to be paid, all premiums attendant thereto and to enter into any obligations or agreements on behalf of the District to repay amounts paid thereon by the providers thereof.

Section 4. The District requests that Graham County, Arizona (the "*County*"), in order to comply with the Securities and Exchange Rule 15c2-12 (the "*Rule*"), also enter into the County's Continuing Disclosure Undertaking with respect to the Obligations. Pursuant to an Intergovernmental Agreement by and between the District and the County, the District assumes and will pay all costs and expenses that the County will assume, incur or expend to comply with its continuing disclosure responsibilities under the County's Continuing Disclosure Undertaking.

Section 5. Pursuant to the terms of the Trust Agreement, the District hereby requests BOKF, NA, acting in its role as trustee (the "*Trustee*") to take any and all action necessary in connection with the execution and delivery of the Documents and the execution, delivery and sale of the Obligations pursuant to the Obligation Purchase Contract, the Trust Agreement and the Lease-Purchase Agreement.

Section 6. Pursuant to the Lease-Purchase Agreement and the Trust Agreement, the District shall pledge the net revenues of its Excise Taxes and the Maintenance of Effort Payments (net of County offsets, if any) on an as-and-when-received basis, to the punctual payment of all amounts to come due under the Lease-Purchase Agreement and the Trust Agreement. Except as herein provided, the District's obligation to make the payments under the Lease-Purchase Agreement or the Trust Agreement does not constitute an obligation of the County, the State of Arizona, or any of its political subdivisions (except the District), for which the County, the State of Arizona, or any of its political subdivisions, is obligated to levy or pledge any form of ad valorem taxation nor does the obligation to make payments or any other amounts due under the Lease-Purchase Agreement or the Trust Agreement constitute an indebtedness of the County or of the State of Arizona or any of its political subdivisions within the meaning of the Constitution of the State of Arizona or otherwise.

Section 7. After any of the Obligations are delivered by the Trustee to the purchaser thereof upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the Obligations and the interest and premium, if any, thereon shall have been fully paid, cancelled and discharged.

Section 8. The Chairman and the Clerk, the County Manager, acting on behalf of the District, and the other officers of the District, acting on behalf of the District, are each hereby authorized and directed, without further order of this Board, to execute and deliver such certificates, proceedings and agreements as may be necessary or convenient to be executed and delivered on behalf of the District, to evidence compliance with, or further the purposes of, all the terms and conditions of this resolution.

Section 9. All actions of the Chairman and the Clerk, the County Manager, acting on behalf of the District, and the other officers and agents of the District, acting on behalf of the District in furtherance of the purposes of this resolution, the execution, delivery and performance of the Documents and the sale of the Obligations whether heretofore or hereafter taken are hereby approved, ratified and confirmed.

Section 10. If any section, paragraph, clause or phrase of this Resolution or the Authorizing Resolution, shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause or phrase shall not affect any of the remaining provisions of this Resolution. If for any reason the Authorizing Resolution is invalid, this Resolution shall authorize all matters necessary to validly and legally execute and deliver the Obligations.

Section 11. All orders, resolutions and ordinances or parts thereof inconsistent herewith are hereby waived to the extent only of such inconsistency. This waiver shall not be construed as reviving any order, resolution or ordinance or any part thereof.

PASSED AND ADOPTED by the Board of Directors of the Graham County Jail District of Graham County, Arizona, this 21st day of September, 2015.

GRAHAM COUNTY JAIL DISTRICT
BOARD OF DIRECTORS

/s/: James A. Palmer, Chairman

ATTEST:

APPROVED AS TO FORM:

/s/: Clerk, Board of Directors

/s/: Special Council

Chairman Palmer requested approval of Resolution 2015-20 Adopting Issuance and Post-Issuance Compliance Procedures Relating to Tax-Exempt Obligations and Other Tax-Exempt Financings and Continuing Disclosure Policies for the Graham County Jail District. Upon motion of Supervisor Smith, seconded by Supervisor John, the request was unanimously approved.

RESOLUTION NO. 2015-20

A RESOLUTION ADOPTING ISSUANCE AND POST-ISSUANCE COMPLIANCE PROCEDURES RELATING TO TAX-EXEMPT OBLIGATIONS AND OTHER TAX-EXEMPT FINANCINGS AND CONTINUING DISCLOSURE POLICIES FOR GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Graham County Jail District of Graham County, Arizona (the "District") has authorized the execution and delivery of the District's Pledged Revenue Obligations, Series 2015, and will issue in the future, tax-exempt obligations and other tax-exempt financings (collectively the "Obligations"); and

WHEREAS, federal tax law encourages the District to develop issuance and post-issuance compliance procedures related to the Obligations; and

WHEREAS, the District desires to adopt written issuance and post-issuance compliance procedures related to the Obligations;

WHEREAS, the District has entered or will enter into continuing disclosure certificates with respect to the Obligations, and;

WHEREAS, the District desires to adopt written continuing disclosure policies related to the Obligations;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA, AS FOLLOWS:

Section 1. That the Board of Directors of Graham County Jail District of Graham County, Arizona, adopts the Issuance and Post-Issuance Compliance Procedures Relating to Tax-Exempt Obligations and Other Tax-Exempt Financings and Continuing Disclosure Policies for Graham County Jail District of Graham County, Arizona, attached hereto as Exhibit A.

Section 2. This Resolution shall become effective immediately upon its passage and thereupon and thereafter the same shall be in full force and effect.

APPROVED AND ADOPTED this 21st day of September, 2015.

**GRAHAM COUNTY JAIL DISTRICT
BOARD OF DIRECTORS**

/s/: James A. Palmer, Chairman

ATTEST:

/s/: Terry Cooper, Clerk

EXHIBIT A

**ISSUANCE AND POST-ISSUANCE COMPLIANCE PROCEDURES
RELATING TO TAX-EXEMPT OBLIGATIONS AND OTHER TAX-EXEMPT
FINANCINGS AND CONTINUING DISCLOSURE POLICIES FOR
GRAHAM COUNTY JAIL DISTRICT OF GRAHAM COUNTY, ARIZONA**

Date of Implementation: _____, 2015

A. TAX COMPLIANCE POLICIES

I. INTRODUCTION

Many conditions, restrictions and requirements must be complied with to permit and preserve the tax-exempt treatment of pledged revenue obligations, general obligation bonds, revenue bonds, lease-purchase agreements and other tax-exempt financings by Graham County Jail District of Graham County, Arizona (the "District"). Hereinafter the term "bond" shall include pledged revenue obligations, general obligation bonds, revenue bonds, lease-purchase agreements and any other tax-exempt debt instruments of the District. Prior to issuance, the District and its bond counsel will review the facts and the reasonable expectations to determine if the issue will comply with these conditions, restrictions and requirements at the time of issuance. There are certain actions the District must do after issuance to preserve the favorable tax treatment and certain actions of the District after issuance can adversely affect the tax treatment. In addition, the District must maintain proper records to demonstrate compliance. Because tax benefits may be critical to the investors' decision to purchase the obligations or other obligations, the District covenants to the bond purchasers to comply with all of the conditions, restrictions and requirements throughout the life of the obligations.

Failure to comply may cause the District to be (a) liable to the bondholders, (b) subject to enforcement action by the IRS and (c) subject to enforcement action by the Securities Exchange Commission. Therefore, it is important that the District take the necessary action to ensure compliance with the conditions, restrictions and requirements applicable to each bond or other financing.

To ensure compliance, the District must identify a single person with overall compliance responsibility. The Chief Financial Officer of Graham County, Arizona, or her or his designee, will be the responsible person and is referred to in these procedures as the "Bond Compliance Official." Anyone with any questions about the obligations, the proceeds of the obligations, the facilities financed with the obligations or compliance with the conditions, restrictions and requirements should discuss them with the Bond Compliance Official who shall, as necessary, discuss them with bond counsel. The Bond Compliance Official shall meet with bond counsel to discuss these requirements and from time to time any changes in these requirements. In the event the District fails to comply with these procedures, the Bond Compliance Official shall meet with bond counsel as soon as practicable after the discovery of the failure to comply in order to discuss the steps required to correct the noncompliance.

1. INVESTMENT OF PROCEEDS UNTIL EXPENDED.

Detailed records of investments and earnings will be made and kept by the District with respect to all bond proceeds.

Generally, proceeds of obligations cannot be invested at a yield higher than the bond yield unless during certain specific temporary periods. Therefore, prior to closing, the Bond Compliance Official will determine with bond counsel which funds do or do not qualify for a temporary period. Qualifying information will be set out in a tax certificate. No proceeds will be invested at a yield higher than the bond yield unless they qualify. If the actual facts regarding the use of proceeds changes from what was reasonably expected at closing, the Bond Compliance Official will discuss those changes with bond counsel to see if the temporary periods are changed.

Bond proceeds include the amount received from the sale of the obligations, amounts held in a payment or reserve fund for the obligations *and investment earnings on those amounts*.

The proceeds will not be invested in any investment where a yield cannot be determined.

Any investment in a guaranteed investment contract or similar investment agreement will only be made in compliance with the bidding requirements as reviewed by bond counsel.

Bond proceeds will be invested so that they can be tracked separately from any other funds of the District. The District will work with the registrar, trustee or other applicable person or entity to be sure that invested earnings are properly allocated between bond proceeds and other funds.

2. USE OF PROCEEDS.

Detailed records will be made and kept by the District with regard to the use of bond proceeds. For each expenditure, the amount, date of and purpose will be recorded. If the project is also funded with non-bond proceeds, the records will reflect an allocation of expenditures between bond proceeds and other funds. No proceeds will be used to reimburse an expenditure made prior to the issue date of the obligations unless the reimbursement requirement, including the prior declaration of intent to reimburse, has been fully complied with and evidence of such compliance is maintained. The District's Board of Directors by taking action, or the Chief Financial Officer of Graham County, Arizona, or her or his designee, is authorized to complete the declaration of intent to reimburse.

The District is expected to exercise diligence to expend the proceeds, to enter into within six months of the issue date a binding contract to expend at least 10% of the proceeds and to have expended most of the proceeds within three years. After the third anniversary of the issue, any remaining proceeds in the construction account must be yield restricted.

The Bond Compliance Official shall periodically review the progress of the projects and the expenditure of proceeds to ensure timely expenditure of proceeds.

3. USE OF BOND FINANCED FACILITIES.

Detailed records of the use of proceeds will identify those facilities that are financed in whole or in part with bond proceeds and must reflect the allocation of bond proceeds and other funds used. Any sale or lease to, or other agreement for use by, a private party in a trade or business can adversely affect the tax status of the obligations. The District will not sell or lease any bond financed property or enter into any agreement with non-governmental entities for use or management of any bond financed property without a thorough review by the Bond Compliance Official and bond counsel. While not a comprehensive list, the Bond Compliance Official will review the following types of transactions with bond counsel prior to entering into any agreement with non-governmental entities or persons: (a) the sale or lease of any bond financed property, (b) any management contracts with a food service provider or book store, (c) any research agreement and (d) public-private partnerships. The Bond Compliance Official shall periodically review the use of all bond financed facilities to ensure compliance with the private use restrictions. In the event the District takes action that causes the obligations to meet the private business tests or private loan financing test, the Bond Compliance Official shall meet with bond counsel as soon practicable after the issue is discovered to discuss the steps required to correct the noncompliance, including, if necessary, redeeming or defeasing all of the obligations that meet the private business tests or private loan financing test.

4. ARBITRAGE REBATE.

Any time that bond proceeds are permitted to be invested at a yield higher than the bond yield, the amount earned over the bond yield is arbitrage. With certain exceptions, the District is obligated to pay over (rebate) to the United States any arbitrage earned. The District will keep complete and accurate records of all investments of bond proceeds and all information supporting any applicable exceptions to the rebate requirement and will retain or ensure that the registrar or trustee has retained a professional rebate consultant to review the records and prepare a report so that the District or the registrar or trustee can make any necessary rebate payments. Unless exempt, the District must, at a minimum, make payments at every fifth anniversary of the issue and upon final payment. The Bond Compliance Official will review any exemption prior to each fifth anniversary and upon final payment to determine if any facts have changed which might eliminate the exemption.

5. RECORD RETENTION.

All records concerning the bond issue, including

- a) the transcript of the original proceedings,
- b) investment of proceeds,

- c) use and allocation of proceeds, including the declaration of intent to reimburse,
- d) non-governmental use of bond financed property,
- (e) payment of principal and interest on the obligations,
- f) the interest rate or rates on the obligations from time to time, if variable,
- g) compliance with reimbursement requirements,
- h) refunding of all or part of the obligations, and
- i) payment of arbitrage rebate or information supporting any exemption to rebate

shall be kept for the life of the obligations plus three years (and in compliance with any State of Arizona records retention policies) and, if the obligations are refunded, for the life of all of the refunding obligations plus three years (and in compliance with any State of Arizona records retention policies).

B. CONTINUING DISCLOSURE POLICIES

The District is required to file audited financial statement and certain financial and operating information and operating data required by existing continuing disclosure certificates. Compliance includes ensuring that all of the tables and information required by the continuing disclosure certificates are included in, or filed with, the District's comprehensive annual financial report, or filed separately in each case, no later than [[April 15]] of each fiscal year while the District's continuing disclosure obligations require an [[April 15]] filing date.

The annual [[April 15]] date should be put into a docket/diary/tickler system which is maintained by a minimum of two people so that it will not be overlooked. The implementation of these procedures and the follow-through are extremely important. The District will agree to file annual audited financial statements and other financial information in the current Official Statement. When those listed on docket/diary/tickler system leave the District's employment new names *must* be added and the incoming employees who will be responsible for the Municipal Securities Rulemaking Board's Electronic Municipal Market Access system ("EMMA") filings should be briefed so that consistency is maintained.

The Municipal Securities Rulemaking Board launched a tool that allows the District to schedule automated e-mail reminders for these annual filings through EMMA. The District can add up to three e-mail recipients, so multiple staff members may be included on the alert. Please see the instructions below:

To schedule the alerts, access EMMA at www.emma.msrb.org and click on the EMMA Dataport tab. Click on the "Login" button and enter your login information (User ID and password). From the Continuing Disclosure tab of the EMMA Dataport Submission Portal, click on "Schedule and manage e-mail reminders for recurring financial disclosures." Click the "Create Reminder" link to access the scheduling form.

Note: Some Districts engage auditors or a dissemination agent to actually do the EMMA filings. If the District has such an agreement, the District is still responsible if the auditor or dissemination agent fails to timely file the required annual statement. Thus, even if the auditor or dissemination agent agrees to make the required filings, the District must follow the [[April 15]] schedule, as applicable, and inquire of the District's auditor or dissemination agent to determine if the filing deadline will be met. If the deadline may not be met, it is the District's, and not the District's auditors or dissemination agents, responsibility to file a notice with EMMA indicating that the deadline will not be met and an estimate as to when the audited financial statement and operating data will be filed. In lieu of audited financial statements, unaudited financial statements may be filed until audited financial statements are available.

The District is also required to file notices of "Listed Events" within ten business days of such events or occurrence. There can be no guarantee that the regulations concerning Listed Events (Securities and Exchange Commission Rule 15c2-12) will not change and that additional events may be added in the future. The District should check with its bond counsel at the time future bonds and obligations are issued to determine if the Listed Events have been changed and, if the later continuing disclosure certificate differs from 2015. The events are listed below (and can also be found in the District's continuing disclosure certificates):

Section 5. Reporting of Listed Events. (as in the 2015 Continuing Disclosure Certificate of the District)

This Section 5 shall govern the giving of notices by the District of the occurrence of any of the following events with respect to the obligations. The District shall in a timely manner, not in excess of ten business days after the occurrence of the event, provide notice of the following events with EMMA:

1. Principal and interest payment delinquencies;
2. Non-payment related defaults, if material;
3. Unscheduled draws on debt service reserves reflecting financial difficulties;
4. Unscheduled draws on credit enhancements reflecting financial difficulties;
5. Substitution of credit or liquidity providers, or their failure to perform;
6. Adverse tax opinions, the issuance by the Internal Revenue Service (the "IRS") of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the Obligations, or other material events affecting the tax status of the obligations;

7. Modifications to rights of bondholders, if material;
8. Bond calls, if material, and tender offers;
9. Defeasances;
10. Release, substitution, or sale of property securing repayment of the obligations, if material;
11. Rating changes;
12. Bankruptcy, insolvency, receivership or similar event of the District;
13. The consummation of a merger, consolidation, or acquisition involving the District or the sale of all or substantially all of the assets of the District, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action nor the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; and
14. Appointment of a successor or additional trustee or the change of name of a trustee, if material.

"Materiality" will be determined in accordance with the applicable federal securities laws.

Note to part 5(12): For the purposes of the event identified in part 5(12), the event is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for the District in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court of governmental authority has assumed jurisdiction over substantially all of the assets or business of the District, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the District.

Below is a short description of how to file notice of occurrence of "Listed Events" with EMMA:

How to File the Notices:

First, please save the Listed Events notice on your computer. You will also need the information contained in the Listed Events notice, so please print out a copy of the Listed Events notice.

1. Login to EMMA <http://dataport.emma.msrb.org/>
2. Click CREATE Continuing Disclosure Submission
3. Check Event Filing, click Next
4. Check "Type of Event" – In the description box type: "[type of notice]"
5. Check "I don't know my CUSIP -9s" and then use the District's base CUSIP number to find the affected obligations.
6. Check "all issues for issuer", click Next
7. Click upload
8. Update contact information, if necessary
9. Upload the Listed Events notice (must be in PDF, word-searchable format)
10. Click preview
11. Publish the documents to EMMA
12. Print receipt and save in your bond documents for the life of the obligations.

Please note there is only a limited save option on EMMA. Therefore the District will not be able to start entering the information, exit and continue later.

Additional note: when filing, EMMA will ask for the District's six digit CUSIP number ("base CUSIP number"). The District's base CUSIP number is _____.

Chairman Palmer adjourned the meeting at 10:27 a.m.

GRAHAM COUNTY BOARD OF SUPERVISORS
GRAHAM COUNTY JAIL DISTRICT

James A. Palmer, Chairman

ATTEST:

Julie Rodriguez, Interim Deputy Clerk

